

Supplementary Information

Company shares are divided into three classes named “A”, “B” and “C”. Shares under each class have a single right to vote for each share whereby maximum number of votes that may be cast is 42,323,400,000.

Shareholder	Group	No of Shares	Nominal Value (TL)	Percentage of Shares
Türkiye Wealth Fund	A	4,232,340	42,323.40	%0.01
Türkiye Wealth Fund	B	31,145,790,060	311,457,900.60	%73.59
OMX Technology AB	B	2,962,638,000	29,626,380.00	% 5.00
European Bank for Reconstruction and Development	B	4,232,340,000	42,323,400.00	% 10.00
Miscellaneous	C	3,978,399,559	39,783,995.59	% 9.40
Türkiye Wealth Fund	C	41	0.41	%0.00
Total		42,323,400,000	423,234,000.00	% 100.00

The share belonging to Turkish Treasury were transferred to Türkiye Wealth Fund in line with Council of Ministers resolution dated January 24, 2017 and numbered 2017/9756, which was published on Official Gazette dated February 5, 2017 and numbered 29970.

Under the Articles of Association article 8, Board of Directors is composed of ten members, two of which to be nominated by Class A shares, three of which to be nominated by Class C shares and each to be elected from among those nominees by the General Assembly.

Shareholders may cast one vote only for each share they own. Voting may be held either in writing or by raising hands according to the decision of the Assembly of Shareholders. Vote by secret balloting may be held only by a decision of the Assembly of Shareholders taken by a 40% majority calculated on the basis of nominal share value. Those do not cast a vote either by raising hand or in writing will deemed to be rejected the relevant matter.

BORSA İSTANBUL A.Ş.

ORDINARY GENERAL ASSEMBLY MEETING AGENDA

(June 8, 2017, 15.00 hours

Borsa İstanbul A.Ş. İstinye Campus Reşitpaşa Mahallesi Tuncay Artun Caddesi Emirgan 34467
Sarıyer/İstanbul)

1-) Opening of the meeting. Election of persons to confirm the minutes, list of attendees and to supervise the counting of votes (Board of Meeting).

In accordance with the Turkish Commercial Code no. 6102, Regulation on the Principles and Procedures of Company General Assembly Meetings, and the Representatives of the Ministry of Customs and Trade Participating in Such Meetings, and election of the Meeting Board Chairman to manage the meeting in line with the Articles of Association of Borsa İstanbul, the Meeting Board to administer the General Assembly meeting shall be elected; and the General Assembly shall vote on authorizing the Meeting Board Chairman to register the resolutions taken at the meeting in the meeting minutes.

2-) Presentation and discussion of the Annual Report of the Board of Directors relating to the fiscal year 2016.

This agenda item is for information purposes only, and no voting shall take place for this item. The Board's annual report on the 2016 activities approved by the Board shall be read out loud. In accordance with the provisions of the Turkish Commercial Code and Corporate Governance Principles, Borsa İstanbul shareholders may obtain the annual report prepared by the Board from the Company headquarters or from Borsa İstanbul's website.

3-) Presentation of the Independent Audit report of the fiscal year 2016.

This agenda item is for information purposes only, and no voting shall take place for this item. Borsa İstanbul shareholders may obtain the independent auditors' report prepared by PwC Bağımsız Denetim ve Serbest Muhasebeci Mali Müşavirlik A.Ş. from the Company headquarters or from Borsa İstanbul's website.

4-) Presentation, discussion and adoption of the Balance sheet and Profit/Loss tables relating to the fiscal year 2016.

Article 26 of Borsa İstanbul A.Ş., entitled “Activity Period” envisages that Borsa İstanbul’s accounting period starts on the first day of January and ends on the last day of December. Within this framework, the balance-sheet and profit/loss statement for the Company for the activity period between January 1, 2016 and December 31, 2016 shall be read out loud and presented for the approval of the General Assembly. Borsa İstanbul shareholders may obtain the said documents from the Company headquarters or from Borsa İstanbul’s website.

5-) Resolution on the discharge of the members of the Board of Directors from liability as per Turkish Commercial Code.

Discharging the members of the Board for the activities, operations and accounts for the year 2016 as per the provisions of the Turkish Commercial Code shall be presented to the approval of the General Assembly.

6-) Resolution upon the proposal of the Board of Directors in relation to the use of the profit shown on the balance sheet and payment of dividend for the fiscal year 2016.

As per the following summarized table on the basis of the financial statements for the year 2016:

Period Profit	TL 374,393,000
Corporate Tax	TL 98,758,000
Minority Share in the Profits	TL 86,099,000
Net Profit for the Period	TL 189,536,000
General Legal Reserves	TL 11,179,610
Net Distributable Profit for the Period	TL 178,356,390

The Board resolved to present to the approval of the General Assembly, after making reserves for tax, retaining General Legal Reserves at a ratio of 5% (TL 11,179,610) from the balance of TL 189,536,000 net profits after tax for the period in accordance with article 519 of the Turkish Commercial Code and article 27 of the Articles of Association, and to keep the balance of TL 178,356,390 in the Company in order to strengthen its shareholders’ equity.

7-) Resolution on the remuneration of the members of the Board of Directors and Chairman

The fee payable to the Chairman and members of the Board will be determined.

8-) If there has been vacated seats at memberships of the board of directors until the date of Annual Shareholders' Meeting and an election has been made by the Board of Directors for the vacant board membership seat, approval of such election.

A voting to approve the election to the vacated Board positions, if any, by the General Assembly meeting date, will take place.

9-) Election of members of the Board of Directors.

The three-year incumbency period for real person members İřinsu KESTELLİ and Murat TACİR, nominated by C group shareholders and elected at the Ordinary General Assembly meeting on March 31, 2014 and legal person member Turkish Capital Markets Association ends at the Ordinary General Assembly 2017. An election will be held for the said memberships.

Furthermore, in the event of any vacated Board memberships until the General Assembly date for which no election has been held by the Board, or any Board member position is vacated as a result of the decision of the General Assembly, voting will take place for such vacant member positions.

10-) Approval of election of an independent audit firm as suggested by the Board of Directors as per Turkish Commercial Code and Capital Market Law with regards to audit for the year 2017.

The General Assembly shall vote on the selection of Akis Bağımsız Denetim ve Serbest Muhasebeci Mali Müşavirlik A.Ş. (KPMG) for auditing the 2017 accounts, as per the proposal of the Board.

11-) Authorizing members of the Board of Directors for executing the operations which are regulated by articles 395 and 396 of Turkish Commercial Code.

In accordance with paragraph 1, article 395 of the Turkish Commercial Code entitled "Prohibition on Engaging in Transactions with the Company, Prohibition on Borrowing from the Company", article 396 of the Turkish Commercial Code entitled "Prohibition on Competing", and paragraph three, article 15 of Borsa İstanbul A.Ş. Articles of Association entitled "Rights and Authorities of the Board Members" Borsa İstanbul Board members may engage in transactions subject to the approval of the General Assembly. In line with the above mentioned arrangements, such permits shall be presented to the approval of the shareholders at the meeting.

12-) Approval of Donation Policy.

The policy proposed by the Company's Corporate Governance Committee and adopted by the Board shall be presented to the approval of the General Assembly.

13-) Authorizing the Board of Directors of the Company to acquire and accept Company shares as a pledge for five years in the framework of article 379 of the Turkish

Commercial Code.

Discussion and resolving on the authorization of the Board, as per article 379 of the Turkish Commercial Code, to acquire and/or accept as pledge of the Company shares, where the total number and the total nominal value of such shares shall be equal to the legally maximum level (equal to 4,232,340,000 shares and TL 42,323,400 nominal value), and the minimum and maximum amounts payable for the shares of such nominal value to be, respectively, TL 50,000,000 and 2,000,000,000.

14-) Wishes and regards

15-) Closing